



WEEKLY AGRICULTURAL REPORT

FEBRUARY 4, 2021



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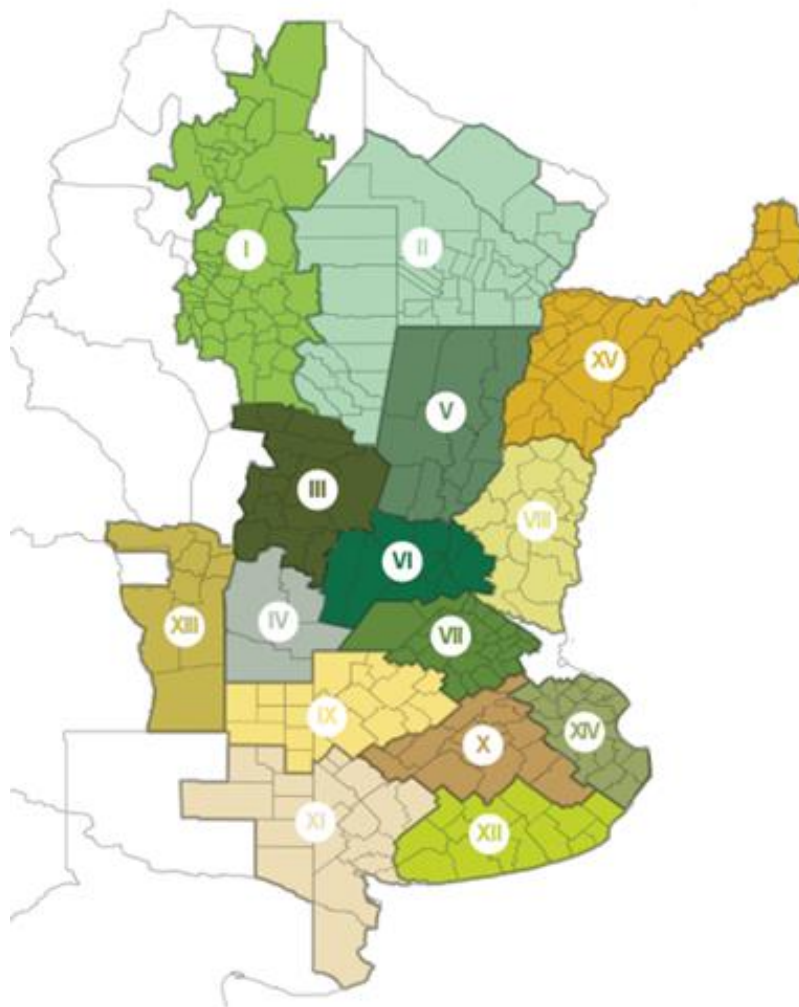
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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 4 TO 10, 2021:

SCARCE PRECIPITATIONS COUPLED WITH A SHARP TEMPERATURE OSCILLATION.

The current storm front will complete its passage bringing scarce precipitations to most part of the agricultural area, with the exception of some abundant rainfalls over the NOA region and the east of Uruguay. Coupled with the front, the entry of southerly winds will drop temperatures over most part of the Ag. region, reaching the north of the area. Tropical winds will soon return, leading to a period of warm conditions across most part of the agricultural area.



SOYBEAN

Last week's precipitations have improved the moisture reserve of plots in the center of the agricultural area. To date, 34% of the planted area is going through critical stages for yield definition (R3 to R6), while 95,7 % of the plots has a moisture condition ranging from adequate to ideal. The south of the country awaits new precipitations to improve its moisture supply. The most developed crops in this area have begun their pod development stage (R3). Towards the north of the country, crops are at the beginning of flowering (R1) and have begun to show moisture stress.

CORN

To date, corn planting is complete, achieving the 6.3 M hectares projected for the current season. Weekly progress stands at 2.1 percentage points. Besides, the initial yield estimation for early-planted crops remains below our expectation at the beginning of the season. Under this scenario, the new production projection for the 2020/21 season drops to 46 M tons, down 1 M tons from the estimation published during the Summer Crops Congress in September 2020.

SUNFLOWER

To date, sunflower is 12.5 % harvested. Weekly and YoY progress stand at 2,7 and - 19.6 percentage points, respectively. The national average yield is estimated at 1,79 T/H. We maintain our final production estimate at 2.9 M tons. New precipitations, ranging from moderate to abundant, over the north and center of the agricultural area have delayed fieldwork. Towards the south of the region, where late-planted crops are at flowering stage, moisture reserves are scarce.

GRAIN SORGUM

To date, the planting of the cereal is complete across the national agricultural area, achieving the 950,000 hectares projected for the current season. Most of the plots sown during the last two weeks are located in the NEA region and the north-center of Santa Fe. Fortnightly progress stands at 13.9 percentage points. The good condition of the most developed crops allows us to maintain our final production estimate at 3 M tons, down 500,000 tons YoY.



Annex



SOYBEAN

2020/21 Season

Data to: Feb 03, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	950.000	1.369.476	100,0	1.369.476
II	NEA	1.540.000	1.664.000	100,0	1.664.000
III	NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV	S Cba	1.665.000	1.640.600	100,0	1.640.600
V	NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI	North Belt	2.334.214	2.250.000	100,0	2.250.000
VII	South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII	ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX	N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X	Cnt BA	706.000	697.704	100,0	697.704
XI	SW BA-S LP	330.294	300.000	100,0	300.000
XII	SE BA	726.360	620.000	100,0	620.000
XIII	SL	244.067	272.000	100,0	272.000
XIV	Cuenca Sal	208.000	181.820	100,0	181.820
XV	Others	80.000	73.000	100,0	73.000
TOTAL		17.100.000	17.200.000	100,0	17.200.000

CORN

2020/21 Season

Data to: Feb 03, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	100,0	405.000
II NEA	700.000	710.000	100,0	710.000
III NCnt Cba	925.000	900.000	100,0	900.000
IV S Cba	800.000	775.000	100,0	775.000
V NCnt SFe	240.000	240.000	100,0	240.000
VI North Belt	680.000	600.000	100,0	600.000
VII South Belt	540.000	460.000	100,0	460.000
VIII ECnt ER	325.000	334.000	100,0	334.000
IX N LP-W BA	690.000	690.000	100,0	690.000
X Cnt BA	330.000	333.000	100,0	333.000
XI SW BA-S LP	165.000	168.000	100,0	168.000
XII SE BA	233.000	242.000	100,0	242.000
XIII SL	325.000	293.000	100,0	293.000
XIV Cuenca Sal	116.000	118.000	100,0	118.000
XV Others	31.000	32.000	100,0	32.000
TOTAL	6.500.000	6.300.000	100,0	6.300.000

SUNFLOWER

2020/21 Season

Data to: Feb 03, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	13,5	78.912	
III	NCnt Cba	5.500	300	5.200	52,0	17,8	4.800	
IV	S Cba	21.000	-	21.000	-	-	-	
V	NCnt SFe	175.000	9.800	165.200	66,1	109.214	219.860	
VI	North Belt	10.500	-	10.500	-	-	-	
VII	South Belt	8.500	100	8.400	16,0	1.344	4.704	
VIII	ECnt ER	7.500	-	7.500	-	-	-	
IX	N LP-W BA	140.000	-	140.000	-	-	-	
X	Cnt BA	70.000	-	70.000	-	-	-	
XI	SW BA-S LP	375.000	-	375.000	-	-	-	
XII	SE BA	395.000	-	395.000	-	-	-	
XIII	SL	19.000	-	19.000	-	-	-	
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	
XV	Others	8.000	100	7.900	20,0	1.580	2.496	
TOTAL		1.400.000	16.800	1.383.200	12,5	173.342	17,9	310.773

SORGHUM

2020/21 Season

Data to: Feb 03, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	22.000	28.000	100,0	28.000
II NEA	198.000	250.000	100,0	250.000
III NCnt Cba	70.000	80.000	100,0	80.000
IV S Cba	25.000	35.000	100,0	35.000
V NCnt SFe	135.000	175.000	100,0	175.000
VI North Belt	25.000	30.000	100,0	30.000
VII South Belt	14.000	20.000	100,0	20.000
VIII ECnt ER	60.000	76.000	100,0	76.000
IX N LP-W BA	36.000	48.000	100,0	48.000
X Cnt BA	9.000	12.000	100,0	12.000
XI SW BA-S LP	72.000	92.500	100,0	92.500
XII SE BA	8.000	13.000	100,0	13.000
XIII SL	40.000	50.000	100,0	50.000
XIV Cuenca Sal	23.000	26.000	100,0	26.000
XV Others	13.000	14.500	100,0	14.500
TOTAL	750.000	950.000	100,0	950.000